

GIFT TAX

GIVING TO ONE PERSON



GIFT TAX

GIVING TO MULTIPLE PEOPLE



SINGLE TAXPAYER



MARRIED TAXPAYERS



GIFT TAX

EXCEEDING THE ANNUAL EXCLUSION



\$49,000 Gift
(\$19,000) Exclusion
\$30,000 Subject To Gift Tax



BEFORE
ESTATE TAX EXEMPTION
\$15,000,000



AFTER
ESTATE TAX EXEMPTION
\$14,970,000
DECREASED BY \$30K



YOU DO **NOT** PAY GIFT TAX - YOU **ONLY** DECREASE YOUR ESTATE TAX EXEMPTION



BETTER THAN YESTERDAY, LLC
TAX + FINANCIAL SERVICES

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